

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	)	Case No. 22-90341 (DRJ)
	)	
Debtors. <sup>1</sup>	)	(Jointly Administered)
	)	

**SECOND AMENDED CERTIFICATE OF SERVICE**

I, James Nguyen-Phan, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On December 22, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic on the service list attached hereto as **Exhibit A**:

- **Notice of Filing of Exhibit B to the Declaration of Michael Bros in Support of the Debtors' Chapter 11 Petitions and First Day Relief** (Docket No. 72)
- **Notice of Filing of Draft DIP Loan Agreement** (Docket No. 96)
- **Notice of Filing of Initial Budget** (Docket No. 97)
- **Declaration of John Singh in Support of Emergency Motion of Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (D) Granting Adequate Protection to the Prepetition Secured Parties, (E) Modifying the Automatic Stay, (F) Scheduling a Final Hearing, and (G) Granting Related Relief** (Docket No. 98)
- **Debtor's Amended Witness and Exhibit List for Emergency First Day Hearing on December 22, 2022** (Docket No. 99)
- **Second Amended Agenda of Matters Set for Hearing on December 22, 2022 at 9:15 A.M. (Prevailing Central Time)** (Docket No. 101)

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<sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Special Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704

- **Notice of Filing of Demonstrative to be Used by the Debtors at the December 22, 2022 Hearing at 9:15 AM (Central Time)** (Docket No. 103)

Furthermore, on December 22, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via overnight on the service list attached hereto as **Exhibit B**:

- **Notice of Filing of Exhibit B to the Declaration of Michael Bros in Support of the Debtors' Chapter 11 Petitions and First Day Relief** (Docket No. 72)
- **Notice of Filing of Draft DIP Loan Agreement** (Docket No. 96)
- **Notice of Filing of Initial Budget** (Docket No. 97)
- **Declaration of John Singh in Support of Emergency Motion of Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (D) Granting Adequate Protection to the Prepetition Secured Parties, (E) Modifying the Automatic Stay, (F) Scheduling a Final Hearing, and (G) Granting Related Relief** (Docket No. 98)

Furthermore, on December 22, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit C**:

- **Debtor's Amended Witness and Exhibit List for Emergency First Day Hearing on December 22, 2022** (Docket No. 99)

Furthermore, on December 22, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via overnight on the service list attached hereto as **Exhibit D**, and via electronic on the service list attached hereto as **Exhibit E**:

- **Second Amended Agenda of Matters Set for Hearing on December 22, 2022 at 9:15 A.M. (Prevailing Central Time)** (Docket No. 101)

Dated: December 22, 2022

/s/ James Nguyen-Phan  
James Nguyen-Phan  
STRETTO  
410 Exchange, Suite 100  
Irvine, CA 92602  
Telephone: 949-404-4152  
Email: TeamCoreScientific@stretto.com

## **Exhibit A**

**Exhibit A**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
36th Street Capital Partners, LLC	Attn: Christopher Szopa and AnnMarie Byrne		jolsen@36thstreetcapital.com clatouche@36thstreetcapital.com gkammerer@36thstreetcapital.com
AAF International	Attn: Stuart Nichols		snichols@AAFintl.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: James T Grogan III	jamesgrogan@paulhastings.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: Kristopher M Hansen, Erez E Gilad, Sayan Bhattacharyya & Joanne Lau	krishansen@paulhastings.com erezgilad@paulhastings.com sayanbhattacharyya@paulhastings.com joannelau@paulhastings.com
Amazon Web Services Inc	Attn: Rashmi Manchanda		rmmanch@amazon.com
Anchorage Lending CA, LLC	c/o Otterbourg P.C.	Attn: James Drew	jdrew@otterbourg.com
Atalaya Capital Management LP	c/o Holland & Knight LLP	Attn: Brent R. McIlwain and Brian Smith	brent.mcllwain@hklaw.com brian.smith@hklaw.com
B. Riley Financial, Inc.	c/o Willkie Farr & Gallagher LLP	Attn: Melanie Mansfield	mmansfield@willkie.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: C. Thomas Kruse	tom.kruse@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Jeffrey A. Fuisz & Madelyn A. Nicolini	jeffrey.fuisz@arnoldporter.com madelyn.nicolini@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Michael D. Messersmith & Brian J. Lohan	michael.messersmith@arnoldporter.com brian.lohan@arnoldporter.com
Bergstrom Electric	Attn: Steve Wasvick		Swasvick@berstromelectric.com
BlockFi Inc	c/o Haynes and Boone LLP	Attn: Matthew Frankle	matthew.frankle@haynesboone.com
BlockFi, Inc.	c/o Haynes & Boone, LLP	Attn: Richard Kanowitz	richard.kanowitz@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Kenric D. Kattner & Arsalan Muhammad	kenric.kattner@haynesboone.com arsalan.muhammad@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Matt Ferris & Charles M. Jones II	matt.ferris@haynesboone.com charlie.jones@haynesboone.com
BRF Finance Co., LLC	Attn: General Counsel		legal@brileyfin.com
CDW Direct	Attn: Rick Kulevich, General Counsel		credit@cdw.com
CES Corporation	Attn: Scott Weatherall		s.weatherall@cescorp.ca
Cherokee County Tax Collector	Attn: Delenna Stiles, Tax Collector		collections@cherokeecounty-nc.gov
Cooley LLP	Attn: Daniel Peale		dpeale@cooley.com

**Exhibit A**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Core Scientific, Inc., et al.	c/o Weil, Gotshal & Manges LLP	Attn: Alfredo R. Perez	alfredo.perez@weil.com
Core Scientific, Inc., et al.	c/o Weil, Gotshal & Manges LLP	Attn: Ray C. Schrock, Ronit J. Berkovich and Moshe A. Fink	Ray.Schrock@weil.com Ronit.Berkovich@weil.com Moshe.Fink@weil.com
Dalton Utilities	Attn: Tom Bundros		tbundros@dutil.com
DK Construction Company	Attn: Justin Edwards, President		justin@dkconstructioninc.com
Duke Energy	Attn: Tammy Daber, Power Contracts Administrator		tammy.daber@duke-energy.com
FlowTX	Attn: Lucas Leavitt		lleavitt@flowtx.com
Foundry Digital LLC			hello@foundrydigital.com
Gensler	Attn: Todd Runkle		todd_runkle@gensler.com
Harper Construction Company, Inc	Attn: Stephen Marble		lpz@harperconstruction.com
Herc Rentals	Attn: Leslie Hunziker		leslie.hunziker@hercrentals.com
LiveView Technologies Inc	Attn: Chris Parker		chris.parker@lvt.com
Marshall County Sheriff	Attn: Trent Weaver, Sheriff		marshallso@marshallco.org
McDermott Will and Emery LLP	Attn: Erin West		eswest@mwe.com
MK Marlow Company, LLC	c/o Scott Viscuso, PLLC	Attn: Eric L Scott	escott@sv-legal.com
Moss Adams LLP	Attn: Findley Gillespie		findley.gillespie@mossadams.com
MP2 Energy Texas, LLC d/b/a Shell Energy Solutions	c/o Cokinos Young	Attn: Craig E. Power & Maria M. Bartlett	cpower@cokinoslaw.com mbartlett@cokinoslaw.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Dennis M. Twomey, Jackson T. Garvey	dtwomey@sidley.com jgarvey@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Elizabeth R. Tabas Carson	etabas@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Maegan Quejada	mquejada@sidley.com
Office of the U.S. Trustee	Attn: Stephen Statham & Alicia Barcomb		stephen.statham@usdoj.gov alicia.barcomb@usdoj.gov
OP	Attn: Elise Chittick		echittick@ophouston.com
Priority Power Management LLC	Attn: Robert L. Douglas		rdouglas@prioritypower.com
Reed Wells Benson and Company	Attn: Kenneth Fulk		kfulk@rwb.net
Securitas Security Services USA Inc	Attn: Patrick Melody		patrick.melody@securitasinc.com
Shell Energy Solutions	Attn: Marty Lundstrom		marty.lundstrom@mp2energy.com
Sidley Austin LLP	Attn: Scott Parel		sparel@sidley.com
State Of Kentucky	Office Of The Attorney General		KyOAGOR@ky.gov
State Of North Dakota	Office Of The Attorney General		ndag@nd.gov
Tenaska Power Services Co	Attn: Drew Fossum		TPMCustomerService@tnsk.com
Tenaska Power Services Co.	c/o Ross & Smith PC	Attn: Judith W. Ross	judith.ross@judithwross.com

**Exhibit A**

Served via Electronic Mail

<b>Name</b>	<b>Attention 1</b>	<b>Attention 2</b>	<b>Email</b>
Tenaska Power Services Co.	c/o Ross & Smith, PC	Attn: Jason Binford	jason.binford@judithwross.com
Tenet Solutions	Attn: Attn: Accounting		Tenet-AR@tenetsolutions.us
Trilogy LLC	Attn: Shamel Bersik		Sam@trilogycorp.com
US Attorney's Office for the Southern District of Texas	Attn: Jennifer Lowery		usatxs.atty@usdoj.gov
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	Attn: Richard J. Tannenbaum	rtannenbaum@reedsmith.com

## **Exhibit B**

**Exhibit B**

Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	State	Zip
36th Street Capital Partners LLC	Attn: C Szopa & A Byrne	15 Maple Avenue		Morristown	NJ	07960
AAF International	Attn: Stuart Nichols	9920 Corporate Campus Dr Ste 2200		Louisville	KY	40223
Amazon Web Services Inc	Attn: Rashmi Manchanda	410 Terry Avenue North		Seattle	WA	98109-5210
Anchorage Lending CA LLC	c/o Otterbourg P.C.	230 Park Avenue	Attn: James Drew	New York	NY	10169
Atalaya Capital Management LP	c/o Holland & Knight LLP	1722 Routh Street Suite 1500	Attn: Brent R. McIlwain and B Smith	Dallas	TX	75201
B. Riley Financial Inc.	c/o Willkie Farr & Gallagher LLP	300 North LeSalle Dr	Attn: Melanie Mansfield	Chicago	IL	60654
Bank of America	Attn: Legal Dept	800 5th Ave		Seattle	WA	98104
Barings BDC Inc.	Attn: Legal Dept	300 S. Tryon St		Charlotte	NC	28202
Barings Capital Investment	Attn: Legal Dept	300 S. Tryon St		Charlotte	NC	28202
Barings LLC	Attn: Steve Johnson	300 South Tryon Street Suite 2500		Charlotte	NC	18202
Barings Private Credit Corp	Attn: Legal Dept	300 S. Tryon St		Charlotte	NC	28202
Bergstrom Electric	Attn: Steve Wasvick	3100 North Washington Street		Grand Forks	ND	58208
BlockFi Inc	c/o Haynes and Boone LLP	30 Rockefeller Plaza 26th Floor	Attn: Matthew Frankle	New York	NY	10112
Bremer Bank	Attn: Legal Dept	3100 South Columbia Road		Grand Forks	ND	58201
BRF Finance Co. LLC	Attn: General Counsel	30870 Russell Ranch Road Ste. 250		Westlake Village	CA	91362
CDW Direct	Attn: Rick Kulevich GC	200 N. Milwaukee Avenue		Vernon Hills	IL	60061
CES Corporation	Attn: Scott Weatherall	28029-108 Avenue		Acheson	AB	T7Z 6P7
Cherokee County Tax Collector	Attn: Delenna Stiles Tax Collector	75 Peachtree Street #225		Murphy	NC	28906-2947
City National Bank	Attn: Legal Dept	555 South Flower Street		Los Angeles	CA	90071
Coinbase Inc	c/o Coinbase Custody Trust Co LLC	100 Pine St Ste 1250		San Francisco	CA	94111
Cooley LLP	Attn: Daniel Peale	3 Embarcadero Center 20th Floor		San Francisco	CA	94111-4004
Dalton Utilities	Attn: Tom Bundros	1200 V D Parrott Jr Pkwy		Dalton	GA	30721
DK Construction Company	Attn: Justin Edwards President	5165 Gilbertsville Highway		Calvert City	KY	42029-0388
Duke Energy	Attn: T Daber Power Contracts Admin	9700 David Taylor Dr MailCode DT01X		Charlotte	NC	28262
FlowTX	Attn: Lucas Leavitt	8610 Broadway St Ste 211		San Antonio	TX	78217
Foundry Digital LLC	Attn: Legal Dept	1100 Pittsford Victor Road		Pittsford	NY	14534
Gensler	Attn: Todd Runkle	1011 S. Congress Ave Bldg 1 Ste 200		Austin	TX	78704
Harper Construction Company Inc	Attn: Stephen Marble	2241 Kettner Blvd Ste 300		San Diego	CA	92101
Herc Rentals	Attn: Leslie Hunziker	27500 Riverview Center Blvd Ste 100		Bonita Springs	FL	34134
Internal Revenue Service	Attn: Centralized Insolvency Op	2970 Market Street		Philadelphia	PA	19104-50
Internal Revenue Service	Attn: Centralized Insolvency Op	PO Box 7346		Philadelphia	PA	19101-7346
Internal Revenue Service	Attn: Legal Dept	Department of the Treasury		Ogden	UT	84201-0045
Internal Revenue Service	Houston Department	1919 Smith Street		Houston	TX	77002
Kentucky Department of Revenue	Attn: Thomas B. Miller	501 High Street		Frankfort	KY	40601
LiveView Technologies Inc	Attn: Chris Parker	1226 S 1480 W		Orem	UT	84058
Luxor Technology Corp	Attn: Legal Dept	1100 Bellevue Way NE Suite 8A #514		Bellevue	WA	98004
Marshall County Sheriff	Attn: Trent Weaver Sheriff	52 Judicial Dr		Benton	KY	42025
MassMutual Asset Finance LLC	Attn: David Coutu	2 Hampshire Street Suite 101		Foxboro	MA	02035
McDermott Will and Emery LLP	Attn: Erin West	1 Vanderbilt Ave		New York	NY	10017
Moss Adams LLP	Attn: Findley Gillespie	999 Third Ave Suite 2800		Seattle	WA	98104
NYDIG ABL LLC	c/o Sidley Austin LLP	787 7th Ave	Attn: Elizabeth R. Tabas Carson	New York	NY	10019
Office of the U.S. Trustee	Attn: Stephen Statham & A Barcomb	515 Rusk Street Suite 3516		Houston	TX	77002
OP	Attn: Elise Chittick	10030 Bent Oak Dr		Houston	TX	77040



**Exhibit B**

Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Priority Power Management LLC	Attn: Robert L. Douglas	2201 E Lamar Blvd Suite 275		Arlington	TX	76006
Reed Wells Benson and Company	Attn: Kenneth Fulk	120010 N Central Expressway	Ste 1100	Dallas	TX	75243
Securitas Security Services USA Inc	Attn: Patrick Melody	4330 Park Terrace Drive		West Lake Village	CA	91361
Securities & Exchange Commission	Attn: Andrew Calamari RD	Brookfield Pl 200 Vesey St Ste 400		New York	NY	10281-1022
Securities & Exchange Commission	Secretary of the Treasury	100 F Street NE		Washington	DC	20002
Shell Energy Solutions	Attn: Marty Lundstrom	21 Waterway Avenue Suite 450		The Woodlands	TX	77380
Sidley Austin LLP	Attn: Scott Parel	2021 McKinney Avenue Suite 2000		Dallas	TX	75201
State Of Georgia	Office Of The Attorney General	40 Capitol Sq Sw		Atlanta	GA	30334
State Of Kentucky	Office Of The Attorney General	700 Capitol Ave Ste 118		Frankfort	KY	40601
State Of North Carolina	Office Of The Attorney General	114 W Edenton St		Raleigh	NC	27603
State Of North Dakota	Office Of The Attorney General	State Capitol, 600 E Boulevard Ave	Dept. 125	Bismarck	ND	58505
Stonebriar Commercial Finance LLC	Attn: Jeffrey L. Wilkison	5601 Granite Parkway Suite 1350		Plano	TX	75024
Tenaska Power Services Co	Attn: Drew Fossum	14302 FNB Parkway		Omaha	NE	68154
Tenet Solutions	Attn: Attn: Accounting	1238 Grey Fox Rd		Arden Hills	MN	55112
Texas Office of the AG	Attn: Legal Dept	300 W. 15th Street		Austin	TX	78701
Texas Office of the AG	Attn: Legal Dept	PO Box 12548		Austin	TX	78711-2548
Trilogy LLC	Attn: Shamel Bersik	6255 Saddle Tree Dr		Las Vegas	NV	89118
Trinity Capital Inc	Attn: Kyle Brown	1N 1st Street Suite 302		Phoenix	AZ	85004
US Attorney's Office for SDTX	Attn: Jennifer Lowery	1000 Louisiana St Suite 2300		Houston	TX	77002
US Customs and Border Patrol	Attn: Raul Ortiz	1300 Pennsylvania Avenue Ste 4.4-B		Washington	DC	20229
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	599 Lexington Avenue	Attn: Richard J. Tannenbaum	New York	NY	10022

## **Exhibit C**

**Exhibit C**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
36th Street Capital Partners LLC	Attn: C Szopa & A Byrne	15 Maple Avenue		Morristown	NJ	07960
AAF International	Attn: Stuart Nichols	9920 Corporate Campus Dr Ste 2200		Louisville	KY	40223
Amazon Web Services Inc	Attn: Rashmi Manchanda	410 Terry Avenue North		Seattle	WA	98109-5210
Anchorage Lending CA LLC	c/o Otterbourg P.C.	230 Park Avenue	Attn: James Drew	New York	NY	10169
Atalaya Capital Management LP	c/o Holland & Knight LLP	1722 Routh Street Suite 1500	Attn: Brent R. McIlwain and B Smith	Dallas	TX	75201
B. Riley Financial Inc.	c/o Willkie Farr & Gallagher LLP	300 North LeSalle Dr	Attn: Melanie Mansfield	Chicago	IL	60654
Bank of America	Attn: Legal Dept	800 5th Ave		Seattle	WA	98104
Barings BDC Inc.	Attn: Legal Dept	300 S. Tryon St		Charlotte	NC	28202
Barings Capital Investment	Attn: Legal Dept	300 S. Tryon St		Charlotte	NC	28202
Barings LLC	Attn: Steve Johnson	300 South Tryon Street Suite 2500		Charlotte	NC	18202
Barings Private Credit Corp	Attn: Legal Dept	300 S. Tryon St		Charlotte	NC	28202
Bergstrom Electric	Attn: Steve Wasvick	3100 North Washington Street		Grand Forks	ND	58208
BlockFi Inc	c/o Haynes and Boone LLP	30 Rockefeller Plaza 26th Floor	Attn: Matthew Frankle	New York	NY	10112
Bremer Bank	Attn: Legal Dept	3100 South Columbia Road		Grand Forks	ND	58201
BRF Finance Co. LLC	Attn: General Counsel	30870 Russell Ranch Road Ste. 250		Westlake Village	CA	91362
CDW Direct	Attn: Rick Kulevich GC	200 N. Milwaukee Avenue		Vernon Hills	IL	60061
CES Corporation	Attn: Scott Weatherall	28029-108 Avenue		Acheson	AB	T7Z 6P7
Cherokee County Tax Collector	Attn: Delenna Stiles Tax Collector	75 Peachtree Street #225		Murphy	NC	28906-2947
City National Bank	Attn: Legal Dept	555 South Flower Street		Los Angeles	CA	90071
Coinbase Inc	c/o Coinbase Custody Trust Co LLC	100 Pine St Ste 1250		San Francisco	CA	94111
Cooley LLP	Attn: Daniel Peale	3 Embarcadero Center 20th Floor		San Francisco	CA	94111-4004
Dalton Utilities	Attn: Tom Bundros	1200 V D Parrott Jr Pkwy		Dalton	GA	30721
DK Construction Company	Attn: Justin Edwards President	5165 Gilbertsville Highway		Calvert City	KY	42029-0388
Duke Energy	Attn: T Daber Power Contracts Admin	9700 David Taylor Dr MailCode DT01X		Charlotte	NC	28262
FlowTX	Attn: Lucas Leavitt	8610 Broadway St Ste 211		San Antonio	TX	78217
Foundry Digital LLC	Attn: Legal Dept	1100 Pittsford Victor Road		Pittsford	NY	14534
Gensler	Attn: Todd Runkle	1011 S. Congress Ave Bldg 1 Ste 200		Austin	TX	78704
Harper Construction Company Inc	Attn: Stephen Marble	2241 Kettner Blvd Ste 300		San Diego	CA	92101
Herc Rentals	Attn: Leslie Hunziker	27500 Riverview Center Blvd Ste 100		Bonita Springs	FL	34134
Internal Revenue Service	Attn: Centralized Insolvency Op	2970 Market Street		Philadelphia	PA	19104-50
Internal Revenue Service	Attn: Centralized Insolvency Op	PO Box 7346		Philadelphia	PA	19101-7346
Internal Revenue Service	Attn: Legal Dept	Department of the Treasury		Ogden	UT	84201-0045
Internal Revenue Service	Houston Department	1919 Smith Street		Houston	TX	77002
Kentucky Department of Revenue	Attn: Thomas B. Miller	501 High Street		Frankfort	KY	40601
LiveView Technologies Inc	Attn: Chris Parker	1226 S 1480 W		Orem	UT	84058
Luxor Technology Corp	Attn: Legal Dept	1100 Bellevue Way NE Suite 8A #514		Bellevue	WA	98004
Marshall County Sheriff	Attn: Trent Weaver Sheriff	52 Judicial Dr		Benton	KY	42025
MassMutual Asset Finance LLC	Attn: David Coutu	2 Hampshire Street Suite 101		Foxboro	MA	02035
McDermott Will and Emery LLP	Attn: Erin West	1 Vanderbilt Ave		New York	NY	10017
Moss Adams LLP	Attn: Findley Gillespie	999 Third Ave Suite 2800		Seattle	WA	98104
NYDIG ABL LLC	c/o Sidley Austin LLP	787 7th Ave	Attn: Elizabeth R. Tabas Carson	New York	NY	10019
Office of the U.S. Trustee	Attn: Stephen Statham & A Barcomb	515 Rusk Street Suite 3516		Houston	TX	77002
OP	Attn: Elise Chittick	10030 Bent Oak Dr		Houston	TX	77040

**Exhibit C**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Priority Power Management LLC	Attn: Robert L. Douglas	2201 E Lamar Blvd Suite 275		Arlington	TX	76006
Reed Wells Benson and Company	Attn: Kenneth Fulk	120010 N Central Expressway	Ste 1100	Dallas	TX	75243
Securitas Security Services USA Inc	Attn: Patrick Melody	4330 Park Terrace Drive		West Lake Village	CA	91361
Securities & Exchange Commission	Attn: Andrew Calamari RD	Brookfield Pl 200 Vesey St Ste 400		New York	NY	10281-1022
Securities & Exchange Commission	Secretary of the Treasury	100 F Street NE		Washington	DC	20002
Shell Energy Solutions	Attn: Marty Lundstrom	21 Waterway Avenue Suite 450		The Woodlands	TX	77380
Sidley Austin LLP	Attn: Scott Parel	2021 McKinney Avenue Suite 2000		Dallas	TX	75201
State Of Georgia	Office Of The Attorney General	40 Capitol Sq Sw		Atlanta	GA	30334
State Of Kentucky	Office Of The Attorney General	700 Capitol Ave Ste 118		Frankfort	KY	40601
State Of North Carolina	Office Of The Attorney General	114 W Edenton St		Raleigh	NC	27603
State Of North Dakota	Office Of The Attorney General	State Capitol, 600 E Boulevard Ave	Dept. 125	Bismarck	ND	58505
Stonebriar Commercial Finance LLC	Attn: Jeffrey L. Wilkison	5601 Granite Parkway Suite 1350		Plano	TX	75024
Tenaska Power Services Co	Attn: Drew Fossum	14302 FNB Parkway		Omaha	NE	68154
Tenet Solutions	Attn: Attn: Accounting	1238 Grey Fox Rd		Arden Hills	MN	55112
Texas Office of the AG	Attn: Legal Dept	300 W. 15th Street		Austin	TX	78701
Texas Office of the AG	Attn: Legal Dept	PO Box 12548		Austin	TX	78711-2548
Trilogy LLC	Attn: Shamel Bersik	6255 Saddle Tree Dr		Las Vegas	NV	89118
Trinity Capital Inc	Attn: Kyle Brown	1N 1st Street Suite 302		Phoenix	AZ	85004
US Attorney's Office for SDTX	Attn: Jennifer Lowery	1000 Louisiana St Suite 2300		Houston	TX	77002
US Customs and Border Patrol	Attn: Raul Ortiz	1300 Pennsylvania Avenue Ste 4.4-B		Washington	DC	20229
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	599 Lexington Avenue	Attn: Richard J. Tannenbaum	New York	NY	10022

## **Exhibit D**

**Exhibit D**

Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	State	Zip
ACM ELF ST LLC	Attn: Legal Dept	One Rockefeller Plaza 32nd Floor		New York	NY	10020
Alpha Waste	Attn: Legal Dept	3372 Chattanooga Rd		Tunnel Hill	GA	30755
AmTrust	Attn: Legal Dept	800 Superior Avenue		Cleveland	OH	44114
Anchorage Lending CA LLC	Attn: Rafael Rosa	One Embarcadero Center Ste 2623		San Francisco	CA	94126
Arctos Credit LLC	Attn: Trevor Smyth	510 Madison Avenue 21st Floor		New York	NY	10022
Ascot Syndicate No. 1414	(Ethos via AmWins)	55 West 46th Street 26th Floor		New York	NY	10036
Austin TX Lease new office	Attn: Legal Dept	2433 Ridgepoint Drive		Austin	TX	78754-5231
Austin TX Lease existing office	Attn: Legal Dept	2433 Ridgepoint Drive		Austin	TX	78754-5231
Bank Financial	Attn: Legal Dept	48 Orland Square Drive		Orland Park	IL	60462
BEAM Concrete Construction Inc.	Attn: Legal Dept	640 Central Expy		Melissa	TX	75454
Beazley Insurance Company	Attn: Legal Dept	725 South Figueroa Street		Los Angeles	CA	90017
Berkley National Insurance Company	Attn: Legal Dept	222 South 9th Street Suite 2550		Minneapolis	MN	55402
Berkley Prof Liability	Attn: Legal Dept	475 Steamboat Road		Greenwich	CT	06830
Berkshire Hathaway Specialty Ins Co	Attn: Legal Dept	1314 Douglas Street Suite 1400		Omaha	NE	68102
California Franchise Tax Board	Attn: Legal Dept	PO Box 942857		Sacramento	CA	94257-0531
Calvert City Hall	Attn: Tim	861 5th Ave SE		Calvert City	KY	42029
Carolina Recycling & Consulting LLC	Attn: Legal Dept	PO Box 1461		Matthews	NC	28106
Celsius Networks Lending LLC	Attn: Legal Dept	221 River Street 9th Floor		Hoboken	NJ	7030
CITI Bank N.A.	Attn: Legal Dept	10201 Centurion Parkway N. #100		Jacksonville	FL	32256
City of Denton Lessor	Attn: Legal Dept	601 E. Hickory St. Suite F		Denton	TX	76205-4305
CM TFS LLC	Attn: Legal Dept	5480 Corporate Drive #350		Troy	MI	48098
Cogent Communications	Attn: Legal Dept	PO Box 791087		Baltimore	MD	21279-1087
Colorado Department of Revenue	Attn: Legal Dept	PO Box 17087		Denver	CO	80217-0087
Columbia Casualty Company (CNA)	Attn: Legal Dept	125 Broad Street 8th Floor		New York	NY	10004
ComNet Communications LLC	c/o Canterbury PC	4851 LBJ Pwy Ste 301	Attn: Brad Gaswirth	Dallas	TX	75244
Consolidated Electrical Dist.	Misti Beanland and Robert Davis	8131 LBJ Freeway Suite 700		Dallas	TX	75251
Contech Construction	Convergint Technologies LLC	211 E 7th Street Ste 620	c/o Corporation Service Company	Austin	TX	78701
Contech Inc.	Attn: Legal Dept	114 S Elm Pl		Broken Arrow	OK	74012
Convergint Technologies LLC	Able Communications Inc.	1413 East Avenue H	Attn: Karla Lopez CFO	Grand Prairie	TX	75050
Coonrod Electric Co LLC	c/o Branscomb Law	802 N. Carancahua Ste 1900	Attn: James Egbert	Corpus Christi	TX	78401
Corporation Service Company	Attn: Legal Dept	PO Box 2576		Springfield	IL	62708
Countrywide Sanitation Co	c/o Countrywide Sanitation Co	PO Box 5551	Attn: Seth	Grand Forks	ND	58206-5551
CT Corporation System as Rep	Attn: SPRS	330 N Brand Blvd Suite 700		Glendale	CA	91203
Dakota Carrier Network	Attn: Legal Dept	PO Box 2484		Fargo	ND	58108-2484
Dalton Utilities	Attn: Legal Dept	PO Box 869		Dalton	GA	30722-0869
Dalton Whitfield Joint Development	Attn: Legal Dept	100 S Hamilton Street		Dalton	GA	30720-4291
Darrin Feinstein	c/o Core Scientific Inc.	210 Barton Springs Road Suite 300		Austin	TX	78704
DE Division of Corporations	Attn: Legal Dept	PO Box 5509		Binghamton	NY	13902-5509
Dell Financial Services L.L.C.	Attn: Legal Dept	Mail Stop-PS2DF-23 One Dell Way		Round Rock	TX	78682
Denton Municipal Electric	Attn: Legal Dept	215 E McKinney St		Denton	TX	76201
Duke Energy Carolinas	Attn: Legal Dept	PO Box 601297		Charlotte	NC	28260-1297
Eddie Marshall County Sheriff	Attn: Legal Dept	52 Judicial Drive		Benton	KY	42025
Elliot Electric Supply Inc.	Attn: Legal Dept	2526 N Stallings DrPO Box 630610		Nacogdoches	TX	75963
Endurance American Specialty Ins Co	(Sompo)	1221 Avenue of the Americas		New York	NY	10020

**Exhibit D**

Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Federal Insurance Company (Chubb)	Attn: Legal Dept	One Post Street 35th Floor		San Francisco	CA	94104
Fiber Net	Attn: Legal Dept	PO Box 625		Sylva	NC	28779
Foundry Digital LLC	Attn: Legal Dept	1100 Pittsford Victor Road		Pittsford	NY	14534
Frontier Communications America Inc	Attn: Legal Dept	PO BOX 740407		Cincinnati	OH	45274-0407
Garic Inc.	Attn: Legal Dept	26 Broadway Suite 961		New York	NY	10004
Garic Inc.	Attn: Legal Dept	68 35Th Street Suite C653		Brooklyn	NY	11232
Gaylor Electric Inc.	dba Gaylor Inc.	5750 Castle Creek Pkwy N Dr Ste 400		Indianapolis	IN	46250
Georgia Department of Revenue	Attn: Legal Dept	PO Box 105408		Atlanta	GA	30348-5408
GlobalGig	Attn: Legal Dept	PO Box 227372		Dallas	TX	75222-7372
Graybar Electric Company Inc	Attn: Legal Dept	34 N Meramec Ave		St. Louis	MO	63105
Graybar Electric Company Inc.	c/o Coats Rose	9 Greenway Plaza Ste 1000	Attn: Ben Aderholt	Houston	TX	77046
Hiscox Insurance Company	Attn: Legal Dept	104 South Michigan Avenue Suite 600		Chicago	IL	60603
Housley Communications Inc.	c/o Carter Boyd Lisson & Hohensee	515 West Harris Ave Ste 100	Attn: Jeffrey S. Lisson	San Angelo	TX	76903
Huband-Mantor Construction Inc	Attn: Legal Dept	43000 IH-10 West		Boerne	TX	78006
Humphrey & Associates Inc.	Attn: Legal Dept	1201 Duncan Street		Denton	TX	76205
Humphrey & Associates Inc	c/o Laperouse Law PC	5220 Spring Valley Rd Ste 615	Attn: Jason Kennedy	Dallas	TX	75254
Imperial Fire Protection LLC	Attn: Legal Dept	116 Calverley Pl		Keller	TX	76248
Indigo Commercial Funding LLC	Attn: Legal Dept	6700 E Pacific Coast HWY Suite 295		Long Beach	CA	90803
Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
Internal/Resound Networks	Attn: Legal Dept	PO Box 1741		Pampa	TX	79066
Jobe Ranch Family Ltd Partnership	Attn: Legal Dept	1150 Southview Drive		El Paso	TX	79928
Kentucky Department of Revenue	Attn: Legal Dept	501 High Street		Frankfort	KY	40601
King County Assessor	Attn: Legal Dept	201 S. Jackson Street Room 708		Seattle	WA	98104
Kinsale Insurance Company	(via Amwins)	PO Box 17008		Richmond	VA	23226
Landmark American Insurance Compnay	(RSUI via Amwins)	15303 Ventura Boulevard Suite 500		Sherman Oaks	CA	91403
Level 3 Communications LLC	Attn: Legal Dept	1025 Eldorado Blvd		Broomfield	CO	80021
Lexington Ins Co (AIG) RT Specialty	Attn: Legal Dept	99 High Street		Boston	MA	02110
Lloyd's Syndicate No. 2623	(Beazley UK)	6 Concourse Pkwy NE		Atlanta	GA	30328
LML Services dba FlowTx	Attn: West Winter	9601 Mcallister Freeway Ste 401		San Antonio	TX	78216
Logix Fiber networks	Attn: Legal Dept	PO Box 734120		Dallas	TX	75373-4120
Maddox Industrial Transformer LLC	Attn: Accounts Payable	865 Victor Hill Road		Greer	SC	29651
Marble Community Water System	Attn: Dianne Chastain	PO Box 274		Marble	NC	28905
Marshall County (KY) Dept Revenue	Attn: Legal Dept	1101 Main Street		Benton	KY	42025
Matt Minnis	c/o Core Scientific Inc.	106 East 6th Street Suite 900-145		Austin	TX	78701
McCarthy Building Companies Inc	Attn: Legal Dept	12851 Manchester Road		St. Louis	MO	63131
McCarthy Building Companies Inc.	c/o Vitek Lange PLLC	300 Throckmorton Street Suite 650	Attn: Ross Vitek	Fort Worth	TX	76102
McCorvey Sheet Metal Works LP	Attn: Legal Dept	8610 Wallisville Rd		Houston	TX	77029
McElroy Metal Mill Inc	c/o Levy Von Beck Comstock P.S.	1200 5th Aveue Ste 1850	dba McElroy Metal	Seattle	WA	98101
Michael J Levitt	c/o Core Scientific Inc.	210 Barton Springs Road Suite 300		Austin	TX	78704
Minnkota Power Cooperative	Attn: Legal Dept	5301 32nd Avenue South		Grand Forks	ND	58201
MK Marlow Company LLC	Attn: Legal Dept	16116 College Oak		San Antonio	TX	78249
Morsco Supply LLC	dba Morrison Supply Company	10130 Jones Maltsberger Rd		San Antonio	TX	78216-4149
Murphy Electric Power Board	Attn: Chris Raper	PO Box 1009		Murphy	NC	28905
National Union Fire Ins Pittsburgh	(AIG)	1271 Avenue of the Americas 37th Fl		New York	NY	10020
NC Department of Revenue	Attn: Legal Dept	PO Box 25000		Raleigh	NC	27640-0640



**Exhibit D**

Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	State	Zip
ND Office of State Tax Commissioner	Attn: Legal Dept	600 E. Boulevard Ave. Dept. 127		Bismarck	ND	58505-0599
Network Cabling Services Inc.	Ben Westcott & Andrews Myers PC	1885 Saint James Place #1500		Houston	TX	77056
NODAK Electric Cooperative	Attn: Matt Marshall	4000 32nd Ave South		Grand Forks	ND	58208-3000
North Dakota Department of Revenue	Attn: Legal Dept	600 E. Boulevard Ave. Dept. 127		Bismarck	ND	58505-0599
North Mill Credit Trust	Attn: Legal Dept	9 Executive Circle Suite 230		Irvine	CA	92614
NYDIG ABL LLC	Attn: Legal Dept	2443 Fillmore Street #406		San Francisco	CA	94115
Obsidian Specialty Insurance Co	(Orion via RT Specialty)	1330 Avenue of the Americas Ste 23A		New York	NY	10019
Oklahoma Department of Revenue	Attn: Legal Dept	2501 North Lincoln Boulevard		Oklahoma City	OK	73194
Optilink	Attn: Legal Dept	1200 VD Parrott Jr Pkwy #101		Dalton	GA	30721
Pennsylvania Insurance Company	(Applied via RT Specialty)	10825 Old Mill Road		Omaha	NE	68154
Power & Digital Infrastructure Corp	Attn: Legal Dept	2800 Northrup Way Suite 220		Bellevue	WA	98004
Princeton Excess & Surplus Lines	(Munich Re via Amwins)	555 College Road East P.O Box 5241		Princeton	NJ	08543-5214
Priority Power	Attn: Legal Dept	2201 E Lamar Blvd Ste 275		Arlington	TX	76006
QBE Insurance Corporation	Attn: Legal Dept	55 Water Street		New York	NY	10041
Regional Disposal and Metal LLC	Attn: Legal Dept	PO Box 1029		Murphy	NC	28906
Shell Energy Solutions	Attn: Legal Dept	21 Waterway Avenue		The Woodlands	TX	77380
Silverpeak Credit Partners LP	Attn: Legal Dept	40 West 57th Street 29th Floor		New York	NY	10019
Spectrum	Attn: Legal Dept	PO Box 223085		Pittsburgh	PA	15251-2085
Starr Indemnity & Liability Co	Attn: Legal Dept	399 Park Avenue		New York	NY	10022
Stonebriar Commercial Finance LLC	Attn: Jeffrey L. Wilkison	5601 Granite Parkway Suite 1350		Plano	TX	75024
Summit Electric Supply	Attn: Carl Williams	2900 Stanford NE		Albuquerque	NM	87107
Sure Steel - Texas LP	Attn: Legal Dept	7528 Cornia Dr		South Weber	UT	84405
T&D Moravits & Co.	Attn: Legal Dept	10511 Shaenfield Rd		San Antonio	TX	78254
TanMar Rentals LLC	Attn: Pony	PO Box 1376		Lafayette	LA	70508
TCF National Bank	Attn: Legal Dept	800 Burr Ridge Parkway		Burr Ridge	IL	60527
Tennessee Department of Revenue	Attn: Legal Dept	Andrew Jackson 500 Deaderick St		Nashville	TN	37242
Tennessee Valley Authority	Attn: Legal Dept	26 Century Blvd Ste. 100		Nashville	TN	34214
Texas AirSystems LLC	SCG Mechanical dba Way Mechanical	720 Industrial Blvd #200		Grapevine	TX	76051
Texas Comptroller	Attn: Legal Dept	PO Box 13528 Capitol Station		Austin	TX	78711-3528
Time Warner Cable	Attn: Legal Dept	PO Box 223085		Pittsburgh	PA	15251-2085
TN Valley Authority Economic	Attn: Legal Dept	26 Century Blvd. Suite 100 OCP 6D		Nashville	TN	37214
Toyota Industries Commercial Fin.	Attn: Legal Dept	PO Box 9050		Dallas	TX	75019-9050
Travis County TX (Austin TX HQ)	Attn: Legal Dept	2433 Ridgepoint Drive		Austin	TX	78754-5231
US Customs and Border Protection	Attn: Barbara Algarin FP&F Officer	FP&F Office 5600 Pearl Sreet		Rosemond	IL	6018
Vantage Risk Specialty Insurance Co	(RT Specialty)	River Point 17th Fl 444 W Lake St		Chicago	IL	60606
VFSOX LLC	Attn: Legal Dept	60 S. Washington Street		Oxford	MI	48371
Way Mechanical	Attn: Legal Dept	1077 Central Pkwy S Suite 100		San Antonio	TX	78232
Wesley-Thompson Hardware Inc.	Attn: Legal Dept	102 Interloop		San Antonio	TX	78216
Whitfield County Board of Assessors	Attn: Legal Dept	303 W. Waugh Street		Dalton	GA	30720-4291
Windstream Communications	Attn: Legal Dept	PO Box 9001908		Louisville	KY	40290-1908
Wright National Flood Ins Co	(NFIP)	PO Box 33003		St. Petersburg	FL	33733-8003
Xcel Energy	Attn: Legal Dept	PO Box 9477		Minneapolis	MN	55484-9477
XL Specialty Ins Co	Attn: Legal Dept	100 Constitution Plaza 17th Floor		Hartford	CT	06103
XPDI Merger Sub Inc.	Attn: Legal Dept	2800 Northrup Way Suite 220		Bellevue	WA	98004
XPDI Sponsor LLC	Attn: Legal Dept	321 North Clark Street Suite 2440		Chicago	IL	60654



## **Exhibit E**

**Exhibit E**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Ascot Syndicate No. 1414 (Ethos via AmWins)			james.dumelow@ascotgroup.com
Beazley Insurance Company			usainfo@beazley.com
Berkley National Insurance Company			info@berkley-tech.com
Berkshire Hathaway Specialty Ins Company			info@bhspecialty.com
Calvert City Hall	Attn: Tim		gadair@calvertcityky.gov
CITI Bank, N.A.			contact@cit.com
Cogent Communications			support@cogentco.com
Colorado Department of Revenue			DOR_TAC_Bankruptcy@state.co.us
Columbia Casualty Company (CNA)			cna_help@cna.com
ComNet Communications, LLC	c/o Canterbury, PC	Attn: Brad Gaswirth	info@canterburylaw.com
Consolidated Electrical Distributors, Inc. dba Sun Valley Electric Supply	Attn: Misti Beanland and Robert Davis	c/o Matthews, Shiels, Knott, Eden, Davis & Beanland, LLP	dknott@mssattorneys.com reden@mssattorneys.com bdavis@mssattorneys.com beanland@mssattorneys.com mthomson@mssattorneys.com
Coonrod Electric Co, LLC	c/o Branscomb Law	Attn: James Egbert	jegbert@branscomblaw.com
Countrywide Sanitation Co	c/o Countrywide Sanitation Co	Attn: Seth	rachel@countrywidesanitation.com
Dalton Utilities			customercontact@dutil.com
Denton Municipal Electric			citysecretary@cityofdenton.com
Elliot Electric Supply, Inc.			helpdesk@elliotelectric.com
Fiber Net			support@fiber.net
Foundry Digital LLC			hello@foundrydigital.com
Garic, Inc.			jennifer@www.garicinc.com
Gaylor Electric, Inc. DBA Gaylor, Inc.			contactus@gaylor.com
GlobalGig			us.sales@globalgig.com
Graybar Electric Company, Inc.	c/o Coats Rose	Attn: Ben Aderholt	baderholt@coatsrose.com
Housley Communications, Inc.	c/o Carter, Boyd, Lisson & Hohensee	Attn: Jeffrey S. Lisson	jlisson@carterboyd.com
Humphrey & Associates, Inc	c/o Laperouse Law, PC	Attn: Jason Kennedy	jason.kennedy@laperouselaw.com
Internal/Resound Networks			info@resoundnetworks.com
Kinsale Insurance Company (via Amwins)			marketing@kinsaleins.com
Landmark American Insurance Compnay (RSUI via Amwins)			info@rsui.com
Lexington Insurance Company (AIG) via RT Specialty			lexingtonins@aig.com
Lloyd's Syndicate No. 2623 (Beazley UK)			usainfo@beazley.com
Logix Fiber networks			info@logix.com
Maddox Industrial Transformer LLC	Attn: Accounts Payable		ap@maddoxtransformer.com

**Exhibit E**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Marble Community Water System	Attn: Dianne Chastain		info@ncrwa.org
McCorvey Sheet Metal Works, LP			sales@mccorvey.com
McElroy Metal Mill, Inc dba McElroy Metal	c/o Levy Von Beck Comstock, P.S.		info@mcelroymetal.com
Minnkota Power Cooperative, Lessor (9/30/2021)			minnkota@minnkota.com
Morsco Supply LLC dba Morrison Supply Company			customerservice@morsco.com
Murphy Electric Power Board	Attn: Chris Raper		customerservice@murphypower.com
Network Cabling Services, Inc.	Ben Westcott, Andrews Myers, PC - Attorneys at Law		sales@ncs-tx.com
NODAK Electric Cooperative	Attn: Matt Marshall		nodak@nodakelectric.com
North Dakota Department of Revenue			individualtax@nd.gov
Optilink			helpdesk@optilink.us
Regional Disposal and Metal LLC			office@837junk.com
Starr Indemnity & Liability Co			public.relations@starrcompanies.com
State of Delaware - Division of Corporations			DOSDOC_Ftax@delaware.gov
Summit Electric Supply	Attn: Carl Williams		info@summit.com
Tennessee Valley Authority			tvainfo@tva.com
Tennessee Valley Authority - Economic Development - Thomas Buehler (Calvert City) (2/1/2020)			TVAINFO@TVA.COM
Texas Comptroller			sales.applications@cpa.texas.gov
Travis County, TX (Austin, TX HQ)			TaxOffice@TravisCountyTX.gov
US Customs and Border Protection	Attn: Barbara Algarin, FP&F Officer		3901CHGOFPFTECHNICIANS@CBP.DHS.GOV
Vantage Risk Specialty Insurance Company (RT Specialty)			inquiries@vantagerisk.com
Whitfield County Board of Assessors			aodonald@whitfieldcountyga.com
Wright National Flood Ins Co (NFIP)			customerservice@weareflood.com